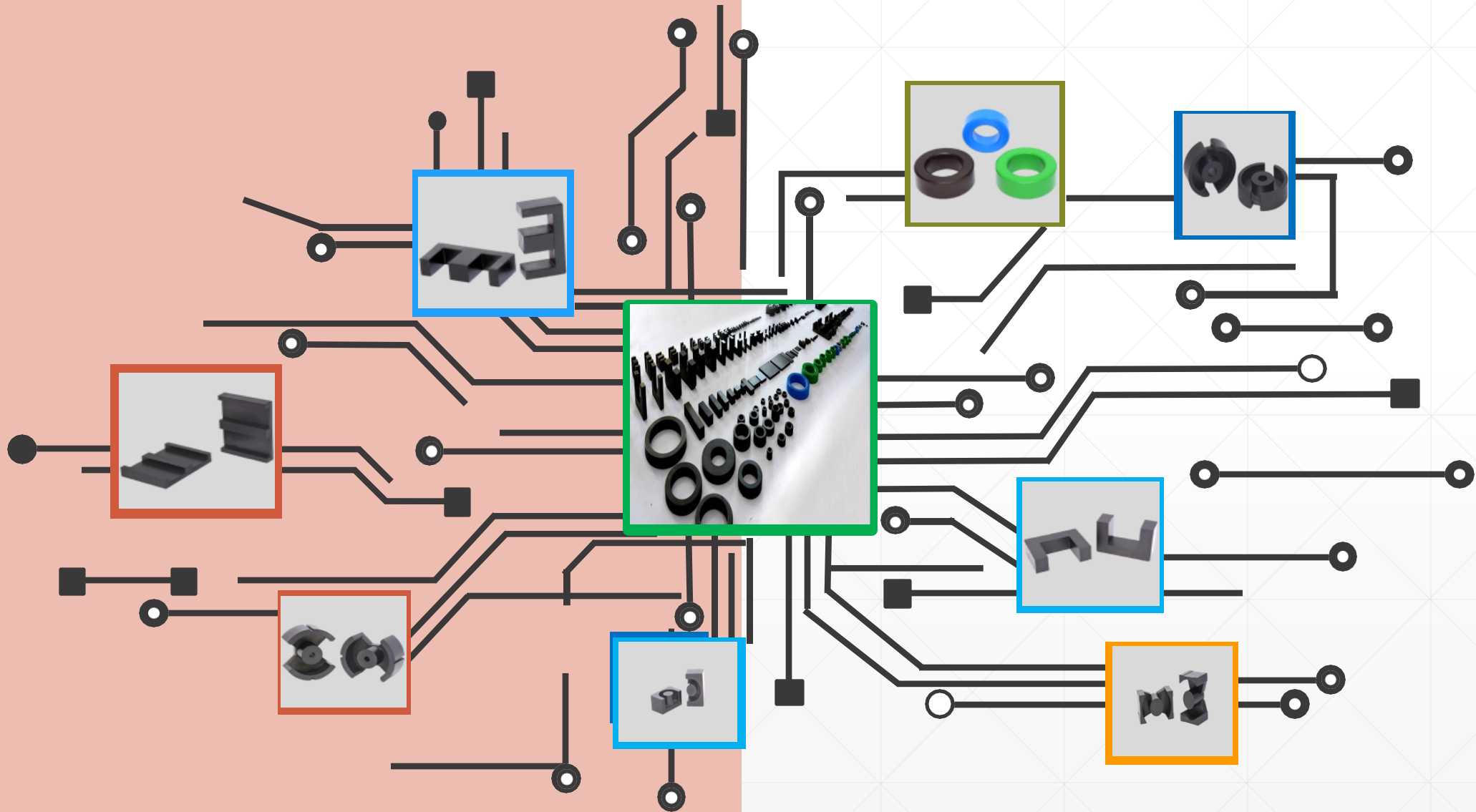


# Cosmo Ferrites Limited

Investor Presentation –Q4 & FY26



# Discussion Summary

- Cosmo Ferrites Limited – An Overview
- Q4 & FY26 Update
- Strategic Perspective
- Financial Snapshot
- ESG Focus

## Disclaimer

- *Certain statements in this presentation are forward-looking statements. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. These statements are not guarantees of future results or occurrences. Actual results other financial condition may differ materially from those included in these statements due to a variety of factors.*
- *Any forward-looking statements made by or on behalf of Cosmo Ferrites speak only as to the date they are made, and Cosmo Ferrites does not undertake to update forward looking statements to reflect the impact of circumstances or events that arise after the date the forward looking statements were made.*



# Vision & Mission

## Vision

“Striving to become the market, product and quality leader of soft ferrite cores in the power electronics industry.”

## Mission

“We shall endeavour to be an organization which delivers outstanding customer service, respects all individuals working with it and always encourages initiative & innovation.”

# COSMO FERRITES AN OVERVIEW

# Company Overview



## ESTABLISHMENT

Established in 1986, Cosmo Ferrites Limited is one of the largest manufacturer of Mn-Zn based Soft Ferrite cores used in Power Electronics Industry



## PROMOTER

Promoted by Mr. Ashok Jaipuria, 1<sup>st</sup> Generation Entrepreneur, who introduced the country to Soft Ferrite Cores.



## PRODUCT RANGE

- MnZn Ferrite Components (EE, EC, ETD, EER, EI, EFC, UU, TOROIDS, EP, RM, PQ, Pot, Planar, PTS, I Bar, EFF, EVD and EED)
- Pre-Calcined Ferrite Powder



## CAPACITY

- Ferrites Powder 3,600 Tons
- Ferrites Component 3,900 Tons



## DEMOGRAPHIC DISTRIBUTION

- Export 46%
- Domestic (India) 54%



## EXPORT MARKET

Europe, USA, UK, New Zealand, Israel, Turkey, Thailand, Malaysia, China, Sri Lanka etc.



## CERTIFICATIONS

ISO 9001:2015  
ISO 14001:2015  
ISO/TS:16949  
ROHS Certified  
REACH Compliant  
UL Approved Insulation Coating

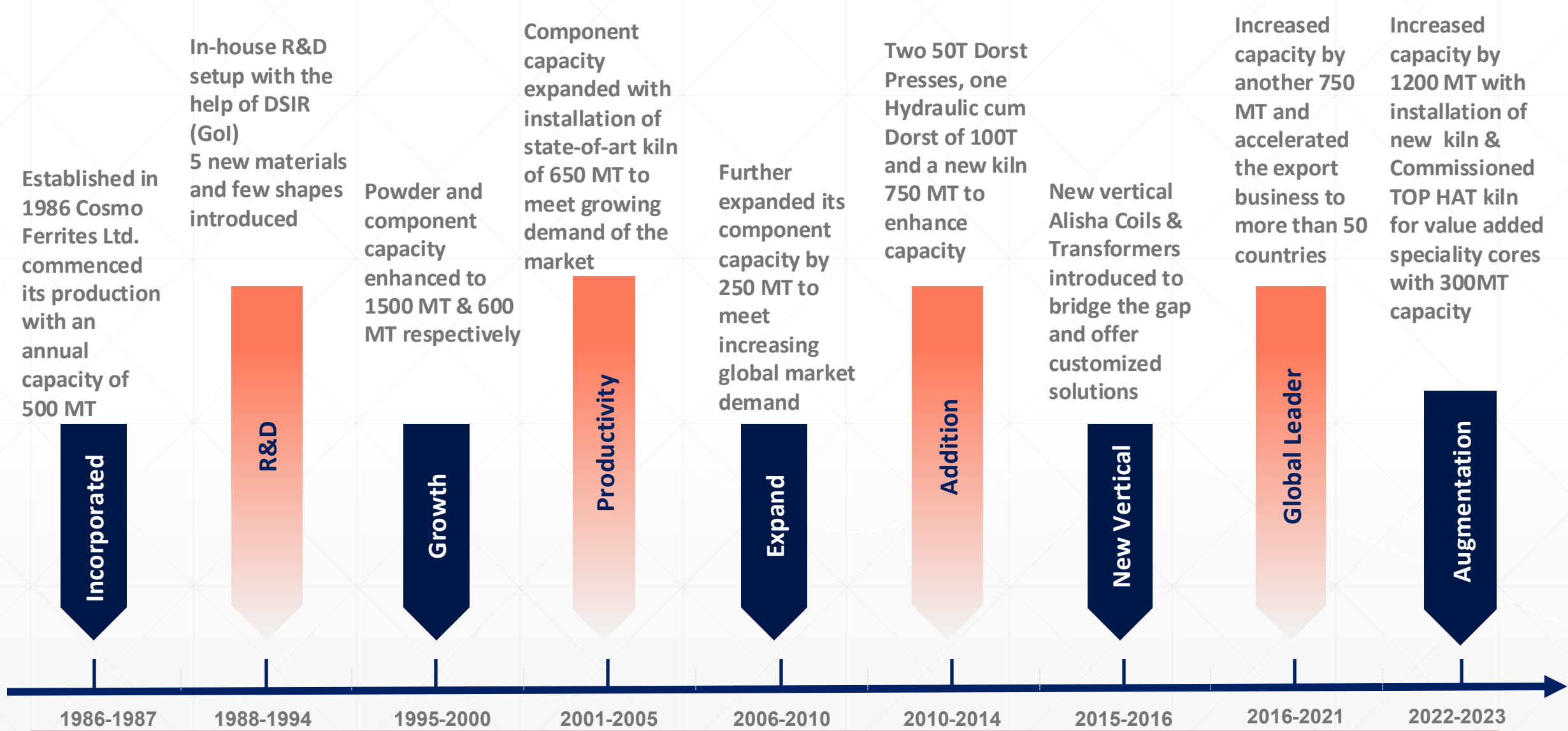


## MANUFACTURING FACILITY

Located in the Foothills of Himalayas at Jabli, Solan Dist., Himachal Pradesh, India



# Company Overview – Key Milestones



# Business Overview – Manufacturing Infrastructure



## Powder Making Plant

In-house Powder  
Manufacturing Facility

Installed capacity

Powder Production – 3600  
Tons

Ferrite Production – 3900  
Tons



## Press

Rotary Press

Hydraulic Press

Mechanical Press (Dorst  
Make)



## Kiln

REIDHAMMER (Germany) - 4



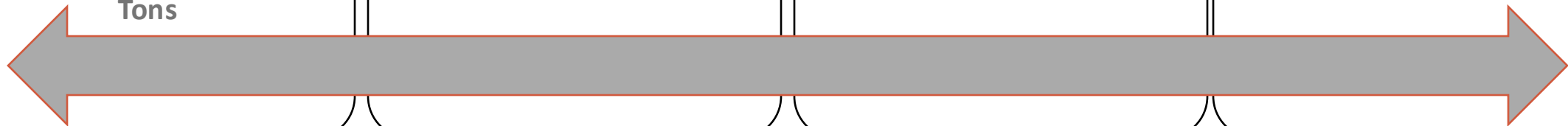
## Grinder

Linear Abrasive

Famtec Aplanab

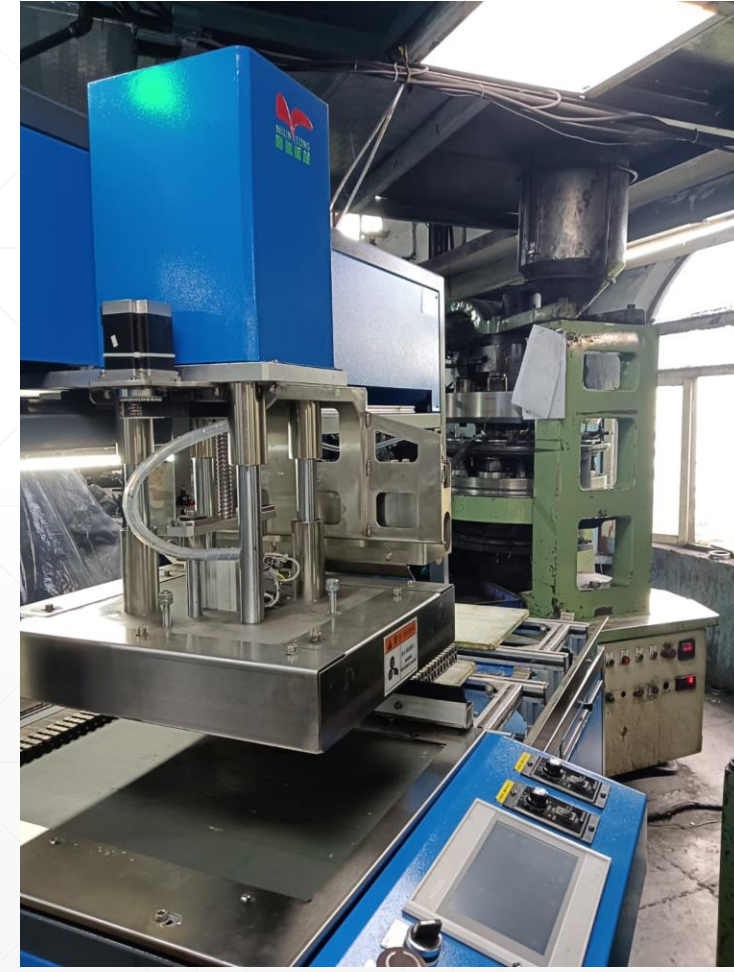
4 Station Automatic Grinding  
Line

Diskus Werke



# Process Automation

*15 automated stacker machines installed in press sections for higher productivity through efficient and quality handling of green parts*



# Automation in Core Winding

*Installation of 4 new machines for efficient and uniform winding through process automation in transformer and coil segments*



- DC-DC converter
- AC-DC converter
- Motor controller
- Battery charger

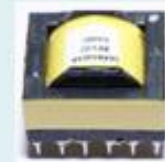
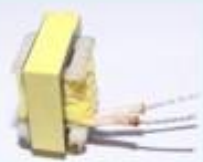
- Fan driver
- Motor controller

- Electronic ballast for energy efficient lamps
- Electronic chokes for Tubular Lamps

- Medical electronics
- Telecom
- SMPS
- Induction

- Battery chargers
- Solar invertors
- Sensors

- Mobile charger
- Setup Box charger
- RO charger
- Adaptors



# Market Segments We Cater:

**Automotive**  
Antenna, Sensors



**Solar**  
Inverter, Current Sensor



**Industrial Electronics**  
Medical , Power Supplies



**Electric Vehicle Battery Charger,**  
OBD, Wireless Charging



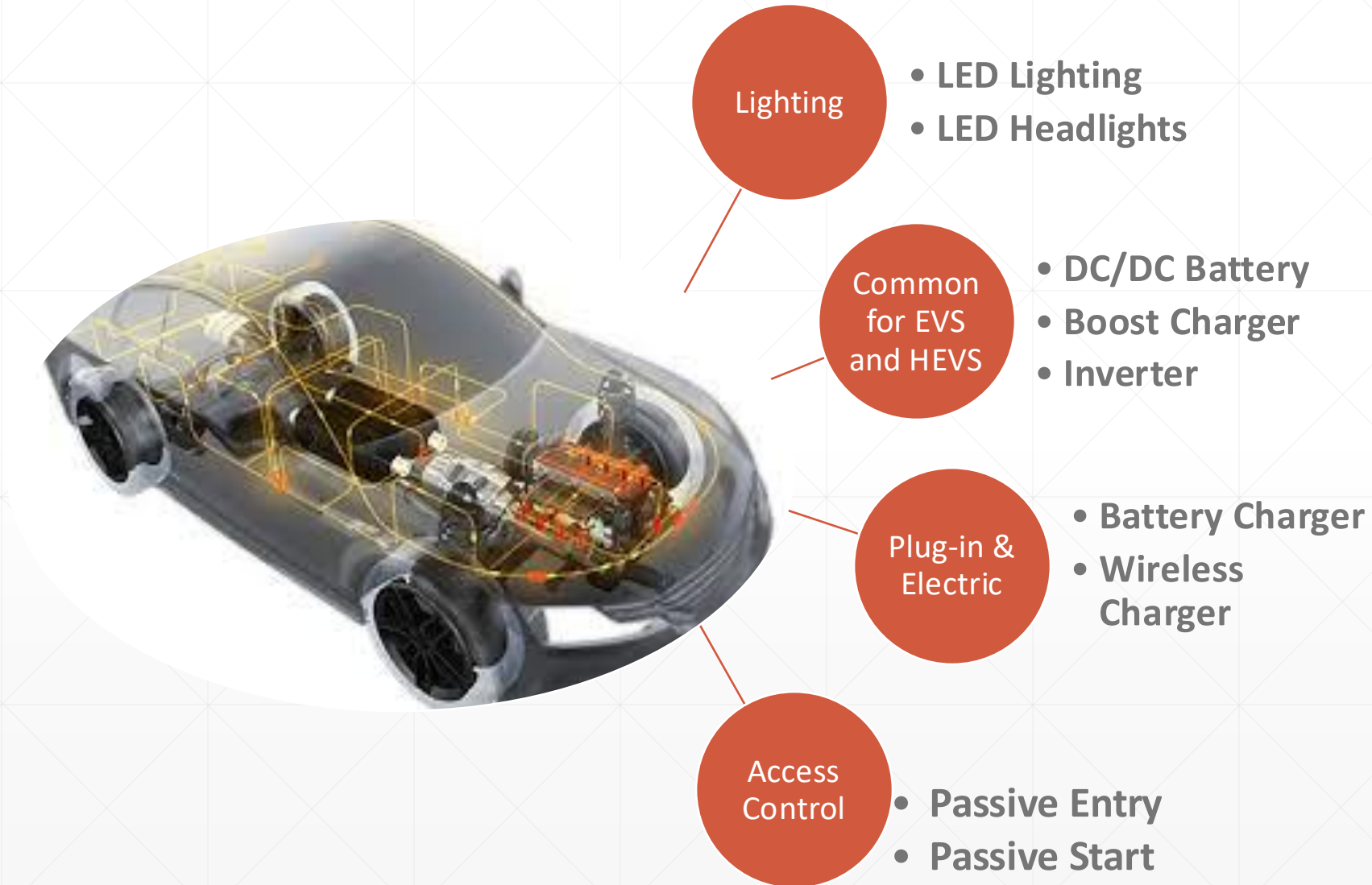
**EMI Filters**  
Line Filter, Choke



**Lighting**  
Inductor, Transformer



# Market Segment: Automotive Applications



# Product Categories- Ferrites



## EE Cores

- Sizes Available from 10 mm to 128 mm
- Application – Power Transformer and Inductors



## Pot Cores

- Sizes Available from 14 mm to 36 mm
- Application – Power Transformers, Power Inductors, Converters, Inverters, SMPS and Filter Inductors



## Toroid (With and Without Coating)

- Sizes Available from 06 mm to 202 mm
- Application - Wide Band and Pulse Transformers and Common Mode Chokes



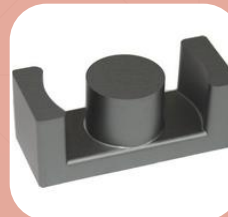
## RM Cores

- Sizes Available from 05 mm to 14 mm
- Application – Power and Wide Band Transformer; High Q Inductors and Tuned Transformers



## UU Cores

- Sizes Available from 10 mm to 141 mm
- Application – Power Transformer and Inductors



## EER/ETD Cores

- Sizes Available from 29 mm to 59 mm
- Application – Power Transformer and Inductors



## PQ Cores

- Sizes Available from 20 mm to 71 mm
- Application – Power Transformer and Inductors



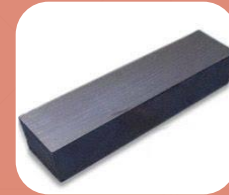
## Planar Cores

- Sizes Available from 18 mm to 153 mm
- Application – Differential Inductors and DC/DC, AC/DC converters



## EC Cores

- Sizes Available from 35 mm to 90 mm
- Application – Power Transformer and Inductors



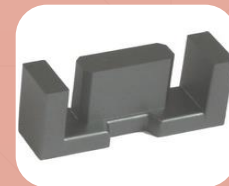
## I Bars, Plates

- Sizes Available from 20 mm to 186 mm
- Application – Antennas, High Frequency Welding, EV Charging.



## PM Cores

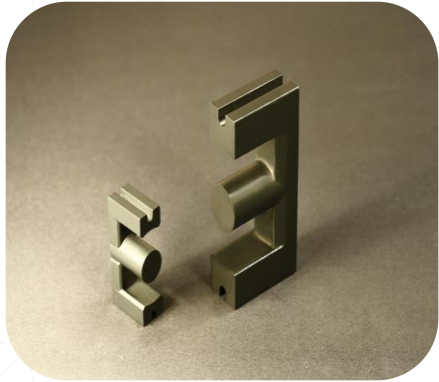
- Sizes Available from 50 mm to 87 mm
- Application – Power Conversion Transformer



## EFF Cores

- Sizes Available from 15 mm to 30 mm
- Application – Excellent space utilization for transformers and inductors

# Material Portfolio



**Mn-Zn Ferrite**  
(Power grade-14)

- CF292
- CF196
- CF139
- CF297
- CF124
- CF140
- CF130
- CF295
- CF295A
- CF296
- CF289
- CF246
- CF249
- CF250



**Mn-Zn Ferrite**  
(Hi permeability grade-10)

- CF191
- CF265
- CF195A
- CF255
- CF190
- CF197
- CF275
- CF199
- CF199A
- CF299



**Ni-Zn Ferrite-06**

- CFN030
- CFN035
- CFN045
- CFN050
- CFN080
- CFN200

# Compliance with Global Standards



IATF 16949



ISO 9001:2015  
(ACT)



ISO 9001:2015  
(CFR)



ISO 14001:2015



UL94 V-0 Approved  
Coating

# Business Overview – Customer Network



# Business Overview – Global Clientele

1

## 63% - Asia

India | China | Sri Lanka  
Thailand | Turkey | Taiwan  
Malaysia | Vietnam | Japan

2

## 34% - Europe

Germany | Italy | Poland  
Czech Republic | Spain  
United Kingdom | France  
Russia | Ukraine | Denmark

3

## 4% - North America

United States of America

4

## 1% - South America

Brazil | Argentina



# Business Overview – Our Customers



Dixon Technologies (India) Limited



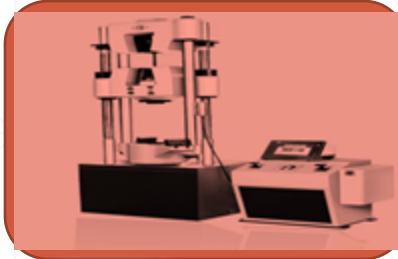
\* Above include direct and indirect customers

Disclosure: All these are trademarks of respective Owners

## Business Overview – R&D Resource Centre



**XRF** for determination of material composition and purity level accurately.



**Universal testing machine** for determining physical strength of ferrite parts



**Particle size analyser** for determination of particle size distribution in powder material



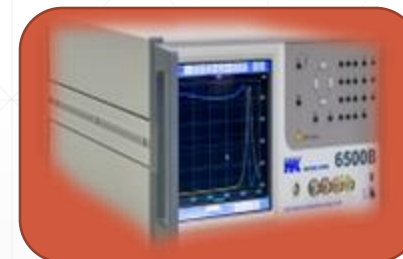
**Atmosphere controlled kiln** for sintering ferrite materials at lab scale with customized electromagnetic properties



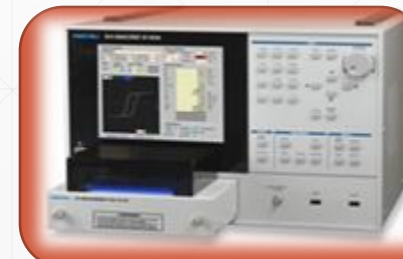
**Computerised BET surface analyser** for determining specific surface area of powder materials



**Climate chamber** for testing electrical properties from -60°C to + 185°C



**Precision Impedance analyzer** capable to measure up-to 5 MHz



**Powerloss combined with B-H loop tracer** capable to measure upto 2 MHz

# **FINANCIAL RESULTS - Q4 FY26**

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
Revenue from Operation	2,719	1,918	1,948	9,859	8,566
EBITDA	303	86	46	901	394
PBT	38	-176	--206	-203	-621
PAT	26	-132	-155	-158	-566

The company delivered an improved performance in Q4 FY26, characterized by growth in both revenue and operating EBITDA, driven by higher sales volumes, improved average realizations, and market expansions.

**Operational Excellence:** Q4 FY26 EBITDA increased to ₹303 Lakhs, up from just ₹46 Lakhs in the corresponding quarter of the previous year. For the full year, EBITDA has more than doubled to ₹901 Lakhs, reflecting multiple improvements.

**Market & Capacity Expansion:** The robust growth was supported by higher capacity utilization and a strategic expansion of the customer base across both domestic and international export markets. Notably, this includes a growing footprint in the EV and solar sectors, driven by accelerating global demand for sustainable energy solutions.

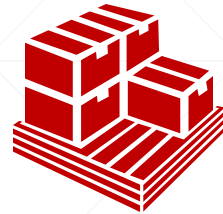
**New powder development:** Cosmo successfully developed and commercialized several powders for advanced applications, specifically for EV, automotive, telecommunications and solar segments. The key features of the powders are lower power loss and higher saturation flux density, higher permeability with improved frequency response, which are suitable for enhanced system performance.

# STRATEGIC PERSPECTIVE

# Why Cosmo Ferrite?



**Flexibility in job -line allocation**



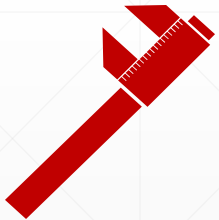
**Widest product portfolio under one roof**



**Global reach**



**3 plus decades of Soft Ferrite excellence**



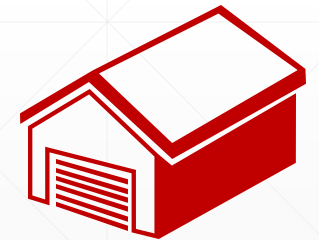
**Ahead in Product Development Curve**



**Customized Innovation**



**Key Account Teams**



**Global Stocking Availability**

# Key Future Growth & Profitability Drivers



## Meet growing demand of Soft Ferrite cores with increased capacity

Operating leverage from new capacity once it gets fully utilized.



## Moving towards high end application (Top Hat Kiln)

With Top Hat Kiln, Cosmo expects to meet customers' growing demands related to high permeability ferrite cores with an additional capacity of 25 Ton per month. The focus will be on high end applications.



## Going Vocal for Local by promoting indigenized products

Successful in pursuing the govt for imposing 35% anti-dumping duty of cheaper import of soft ferrite cores effective from 18/3/2025



## Expanding new portfolio of NiZn ferrites

Entered into Ni-Zn products with 10 customers addition last year & 2 customer added in last Q4 in domestic and export market. Started getting orders after samples/pilot lot approval



## Enhanced product quality with customized features

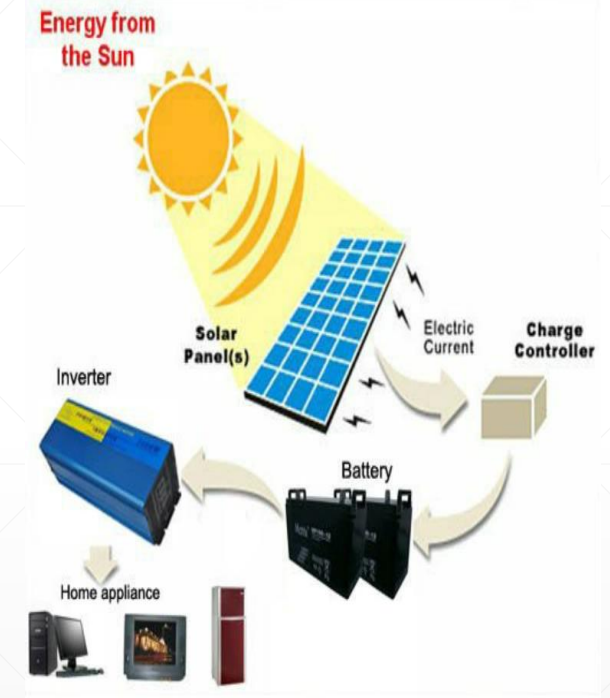
More focus on automation with significant investments in core production areas for efficiency enhancement, robust manufacturing & manpower optimization



## Potential growth in coil and transformer business

Looking into the order inflow in coil business & the space constraint in existing premises, the ACT section shifted to new rented premises at Parwanoo

# Emerging Trends to Drive Demand of Soft Ferrites!!



- Significant push Globally to increase sales of EVs.
- Solar and Wind Energy are going to become mainstream energy sources
- IOT, Cloud computing, 5G and Industry 4.0 are on an acceleration mode

# **ESG & SUSTAINABILITY INITIATIVES**

# Approach towards Sustainability

## Technology



- Customized innovation
- Ahead in product development curve
- Wide product portfolio under one roof

## Environment



- Carbon footprints reduction
- People health , safety and well beings
- Flexibility in job -line allocation

## Values



- Risk management practices
- Transparency and accountability
- Effective Internal Control Environment

# Corporate Governance

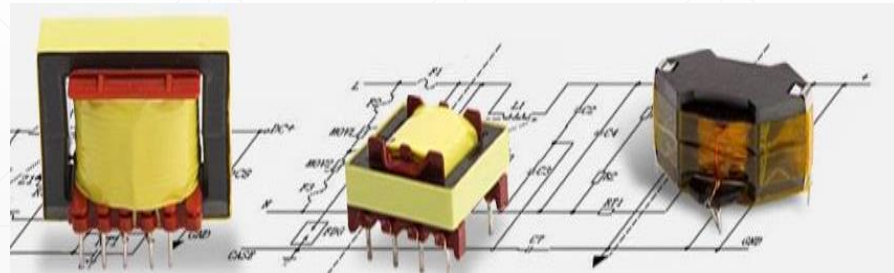
## *Well established practices in place*

- I. Well qualified Board of Directors from diversified fields with majority of directors being independent
- II. 66% independent directors
- III. Independent Audit Committee with Board of Directors
- IV. Established risk management practices
- V. Separate Independent directors meetings
- VI. Experienced and independent internal audit function
- VII. Board performance evaluation
- VIII. Active Whistle Blower Policy
- IX. Professional Management



# R&D-New Initiatives

*Development of sendust core for EV & solar applications with higher energy efficiency (research underway)*



# Company Overview – Board of Directors



**Mr. Ambrish Jaipuria**  
Chairman

CEO & Executive Director at Cosmo Ferrites Ltd. Over 15 years of experience in Finance & Accounts and General Management functions in industrial enterprises in India.



**Mr. Anshuman Sood**  
Independent Non-Executive Director

20 years of experience and specialization in Litigation Commercial Dispute Resolution – Contract, Corporate Laws, M&A, Cyber Law, Franchising, Restaurants & Broadcasting Law.



**Mr. Pankaj Poddar**  
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles with strengths in commercials, analytics, negotiation, team engagement & strategy building



**Mrs. Himalayani Gupta**  
Independent Non-Executive Director

Consultant to several national & multinational organisations, including Fortune 500 Companies. Her area of expertise are IPR, Contracts, Trust & Societies, Corporate & Partnership laws.



**Mr. Rajesh Kumar Gupta**  
Independent Non-Executive Director

Experienced in Manufacturing, Accounts & Finance, Taxation, Banking, Rehabilitation Scheme /implementation under BIFR, Capital Investment Negotiations.



**Mr. Ram Agarwal**  
Independent Non- Executive Director

23 years experience in sales & marketing in areas like Mobiles, IT, real estate, hospitality & Auto.

# Company Overview – Leadership Team



**Mr. Ambrish Jaipuria**  
Chairman

CEO & Executive Director at Cosmo Ferrites Ltd. Over 15 years of experience in Finance & Accounts and General Management functions in industrial enterprises in India.



**Mr. Pankaj Poddar**  
Group Chief Executive Officer

Over 27 years of experience in finance, advisory and various leadership roles with strengths in commercials, analytics, negotiation, team engagement & strategy building



**Mr. Neeraj Jain**  
Group Chief Financial Officer

Over 23 years of experience in finance, strategy and risk management with large manufacturing and service industries in leadership roles



**Mr. Sanjeev Katoch**  
General Manager

Experience of 36 years in field of Plant Operations, Project, Business & Strategy Management



**Mr. Sanjay Gupta**  
Chief Financial Officer

Experience of 27 years in Finance , Accounts and strategic management role in medium and large manufacturing sectors in leadership role

# Awards and Recognition

## Certificate of qualification received from ISRO, VSSC, Trivandrum for validation of NiZn ferrites



# Awards and Recognition



*ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports/Large Scale" Year 2016-17*



*ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports" Year 2020-21*



*ELCINA-EFY Certificate of Merit for Outstanding Achievement in "Exports/Large Scale" Year 2013-14*



*43rd ELCINA-EFY Award for Outstanding Achievement in "Exports/Large Scale" Year 2017-18*

# Thank You



**NEW DELHI**  
**Head Quarters:**

**517, 5th Floor, DLF Tower-A,  
New District Centre, Jasola,  
New Delhi – 110 025, India**



**HIMACHAL PRADESH**  
**Regd. Office and Works**

**Post Office – Jabli  
District – Solan  
Himachal Pradesh – 173 209  
India**

**For more information, please contact:**

**Mr. Sanjay Gupta**

**Chief Financial Officer**

**Email ID: [Sanjay.gupta@cosmoferrites.com](mailto:Sanjay.gupta@cosmoferrites.com)**