

Media Release

Cosmo Ferrites Ltd. reports result for Q4 'FY26 (fig. in Lakhs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
Revenue from Operation	2,719	1,918	1,948	9,859	8,566
EBITDA	303	86	46	901	394
PBT	38	-176	-206	-203	-621
PAT	26	-132	-155	-158	-566

New Delhi, May 25, 2026 — Cosmo Ferrites Limited (BSE:523100), a leading manufacturer and exporter of Soft Ferrites and wire-wound magnetic components, today announced its financial results for the fourth quarter ended March 31, 2026 (Q4 FY26).

Quarterly Overview

The company delivered an improved performance in Q4 FY26, characterized by growth in both revenue and operating EBITDA, driven by higher sales volumes, improved average realizations, and market expansions.

Operational Excellence: Q4 FY26 EBITDA increased to ₹303 Lakhs, up from just ₹46 Lakhs in the corresponding quarter of the previous year. For the full year, EBITDA has more than doubled to ₹901 Lakhs, reflecting multiple improvements.

Market & Capacity Expansion: The robust growth was supported by higher capacity utilization and a strategic expansion of the customer base across both domestic and international export markets. Notably, this includes a growing footprint in the EV and solar sectors, driven by accelerating global demand for sustainable energy solutions.

New powder development: Cosmo successfully developed and commercialized several powders for advanced applications, specifically for EV, automotive, telecommunications and solar segments. The key features of the powders are lower power loss and higher saturation flux density, higher permeability with improved frequency response, which are suitable for enhanced system performance.

Commenting on the results, **Mr. Amrish Jaipuria, Chairman, Cosmo Ferrites Ltd.**, said:



COSMO FERRITES LIMITED

"We are delighted to report better performance Quarter after Quarter, which caps off a year of transformation and growth. The increase in our revenue and EBITDA is a direct result of volume growth and stronger average realizations.

By expanding our customer footprint in both domestic and export markets, we have successfully unlocked higher capacity utilization. Looking ahead, we remain committed to sustained operational excellence, deepening our market penetration, and delivering long-term value to our stakeholders."

About Cosmo Ferrites Limited

Established in 1986, Cosmo Ferrites Limited is India's largest producer and leading exporter of Manganese (MnZn) based Soft Ferrite cores, serving customers in over 50 countries. With a state-of-the-art manufacturing facility in Himachal Pradesh, the company has integrated forward into wire-wound magnetic components, catering to the evolving needs of the global electronics industry.

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